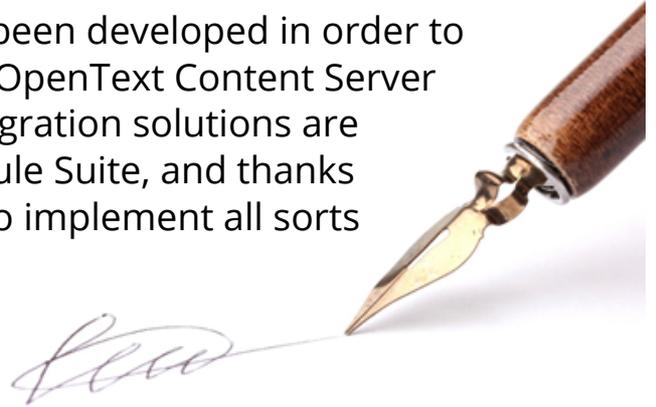## Discover a smarter way to integrate your OpenText™ Content Server with the DocuSign® platform.

AnswerModules' solutions for DocuSign have been developed in order to dramatically simplify the integration between OpenText Content Server and the DocuSign signing platform. These integration solutions are based on AnswerModules' core solution, Module Suite, and thanks to their outstanding flexibility can be utilized to implement all sorts of use-case scenarios.

Most common usage scenarios

✓ Manually starting a DocuSign® signing workflow directly within the Content Server UI in order to have a set of Content Server documents signed by a group of Content Server users;

✓ Manually starting a DocuSign® signing workflow directly within the Content Server UI in order to have a set of Content Server documents signed by a group of external users;

✓ Managing one or more DocuSign® signing workflows, each one involving both Content Server users and non-Content Server users, as part of the execution of a Content Server internal workflow

Supported products

OpenText™ Content Server 10.5

OpenText™ Content Server 16.X

AnswerModules' solutions for DocuSign's integration are made of several components organized into two different bundles.

DocuSign® add-on for Module Suite

Add-on solution for customers who are already utilizing ModuleSuite

✓ Module Suite extension for DocuSign
✓ Content Script extension for DocuSign
✓ DocuSign envelope definition widget for Beautiful WebForms
✓ DocuSign extension package for Script Console

Module Suite
✓ Content Script
✓ Beautiful WebForms
✓ Script Console
✓ Content Script extension for Workflows
✓ Cotnent Script extension for WebReports
✓ Content Script extension for UI
✓ Content Script essential extensions library

Module Suite for DocuSign®

Stand-alone solution for customers who haven't yet adopted ModuleSuite

✓ Module Suite extension for DocuSign
✓ Content Script extension for DocuSign
✓ DocuSign envelope definition widget for Beautiful WebForms
✓ DocuSign extension package for Script Console

Module Suite light
✓ Content Script (light engine)
✓ Beautiful WebForms
✓ Script Console (light engine)

Seamlessly integrate and leverage OpenText Content Server and the DocuSign® platform in ways that were not possible before.

What inside the box?

In addition to a dedicated Content Server's module, AnswerModules' DocuSign® integration solutions utilize a set of Module Suite extension components which play a significant role in managing the information flow between the two systems.

Module Suite extension for DocuSign

AnswerModules' Module Suite extension for DocuSign® is a standard module for OpenText Content Server. The module introduces a set of extensions to both the Content Server database and the Content Server documents related audit-able events. Through these extensions it is possible to track all the activities related with the DocuSign® envelopes creation and management.

Content Script extension for DocuSign

The DocuSign extension package for AnswerModules' Module Suite extends the capabilities of the Content Script engine introducing over forty new APIs dedicated to the integration with DocuSign's REST interface. The extension package dramatically simplifies the creation and management of DocuSign® signing envelopes in the context of any Content Server application and workflow.

The DocuSign envelope definition widget for Beautiful WebForms

The DocuSign® envelope definition widget for Beautiful WebForms allow form users to easily create and monitor a DocuSign® signing envelope directly from within the Content Server UI. Form designers can use this highly configurable widget in their Beautiful WebForms Views to provide end users with an ergonomic and effective way of creating new signing envelopes starting from documents stored on Content Server. A typical usage scenario is a form step within a workflow meant for collecting documents to be signed by either internal or external users.

The information collected and persisted by the Module Suite extension for Docusign module comprehends:

✓ DocuSign® unique envelope's identifier
✓ DocuSign® API account used for the envelope's creation
✓ Envelopes' status
✓ Envelopes' last modified date
✓ Envelopes' associated documents
✓ Content Server's workflow unique identifier (if the envelope was created as part of a Content Server workflow)
✓ Envelopes' recipients (with roles)

Content Server documents related audit-able events are extended to enable the traceability of events such as:

✓ The document has been added to a DocuSign® signing envelope
✓ The document has been signed by a given user at a given time on the DocuSign® platform

Using the DocuSign extension package developers will be able to:

✓ Create/delete/update a DocuSign® signing envelope
✓ Add Content Server's documents (any number in any format) to a DocuSign® signing envelope
✓ Assign Content Server's users to a DocuSign® envelope's roles
✓ Assign external users (identified by email) to a DocuSign® envelope's roles
✓ Assign a workflow Form step to an envelope's recipient (supposing he/she is a Content Server internal user) to let him/her complete the signing ceremony directly from the Content Server UI

The DocuSign extension package for Script Console

The DocuSign® extension package for Script Console implements the concept of DocuSign® webhook (a service available over the internet, towards which the DocuSign® signing platform can send notifications regarding registered signing flows and envelopes), thus allowing for a nearly real time integration among Content Server and DocuSign®. The DocuSign® webhook can be easily deployed securely on a Script Console instance running in a DMZ.